



# USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News and Analysis Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE

### **DOMESTIC MARKET HIGHLIGHTS**

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. No sales was reported. Demand was light. Offerings were adequate. Parts and meats trading was light to moderate. The market tone on parts and meats was mixed. Demand was light to moderate. Offerings were adequate.

### **EXPORT MARKET HIGHLIGHTS**

No trading was reported to start the week. Demand was light to moderate. Offerings were adequate.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

|                              | <u>RANGE</u> |
|------------------------------|--------------|
| TURKEYS Y HENS               | 110-125      |
| TURKEYS Y TOMS UNDER 22#     | 110-125      |
| TURKEYS Y TOMS 22-24#        | 110-125      |
| TURKEYS Y TOMS 24-26#        | 110-125      |
| TURKEYS Y TOMS 26 LBS & OVER | 110-125      |

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

|                                | <u>RANGE</u> |
|--------------------------------|--------------|
| FROZEN TURKEYS Y TOMS 24-28#   | 67-77        |
| FROZEN TURKEYS Y TOMS 28# & UP | 77-80        |
| BREASTS 10-12#                 |              |
| COOKED ROLLS 60/40% 9# & UP    |              |
| <u>DELIVERED TO RETAILERS</u>  | <u>RANGE</u> |
| FRESH TURKEYS Y HENS 8-16#     | 99-108       |
| FRESH TURKEYS Y TOMS 14-24#    | 99-108       |
| FROZEN TURKEYS Y HENS 8-16#    | 67-71        |
| FROZEN TURKEYS Y TOMS 14-24#   | 67-71        |
| FROZEN TURKEYS Y TOMS 24-28#   | 67-77        |

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

### **CURRENT SHIPMENTS 2/**

|                      | <b>OFFERS</b> | <b>SALES</b> | <b>WTD<br/>AVG</b> | <b>VOLUME<br/>(000)</b> |
|----------------------|---------------|--------------|--------------------|-------------------------|
| <b>8-16 LB HENS</b>  |               |              |                    |                         |
| EASTERN REGION 3/    | 68-70         | -            | -                  | -                       |
| CENTRAL REGION 4/    | 68-70         | -            | -                  | -                       |
| WESTERN REGION 5/    | 68-70         | -            | -                  | -                       |
| <b>16-24 LB TOMS</b> |               |              |                    |                         |
| EASTERN REGION       | 68-70         | -            | -                  | -                       |
| CENTRAL REGION       | 68-70         | -            | -                  | -                       |
| WESTERN REGION       | 68-70         | -            | -                  | -                       |

### **FORWARD SHIPMENTS 6/**

| <b>WTD<br/>AVG</b> | <b>VOLUME<br/>(000)</b> | <b>DEL.<br/>PER</b> |
|--------------------|-------------------------|---------------------|
| -                  | -                       | -                   |
| -                  | -                       | -                   |
| -                  | -                       | -                   |
| -                  | -                       | -                   |
| -                  | -                       | -                   |
| -                  | -                       | -                   |

### **OPEN COMMITMENTS 7/**

| <b>VOLUME<br/>(000)</b> | <b>DEL.<br/>PER</b> |
|-------------------------|---------------------|
| -                       | -                   |
| -                       | -                   |
| -                       | -                   |
| -                       | -                   |
| -                       | -                   |
| -                       | -                   |

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

## USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

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**NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN** (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 05 FEBRUARY, 2007.

The market tone on tom breast meat was steady to fully steady, mostly steady on the balance of white meat. Demand on white meat light to moderate, best on tom breast meat with improved interest noted on the balance of white meat. Offerings mixed. Trading slow to moderate. For domestic: tails 27, fresh scapula 83 cents delivered. Fresh thigh meat traded at 94 cents delivered export.

| DOMESTIC TRADING                  | PRICE<br>RANGE | L.S.T.<br>CODE 1/ | WTD AVG<br>PRICE | VOLUME<br>(000) |
|-----------------------------------|----------------|-------------------|------------------|-----------------|
| BREASTS, 4-8 LBS GRADE A 2/       | 117.00         |                   | 117.00           | 30              |
| BREASTS, 4-8 LBS GRADE A—FRESH 2/ | 149.00         |                   | 149.00           | 13              |
| BREASTS, 4-8 LBS PLANT GRADE 2/   |                | T                 | 110.50           | 240             |
| DRUMSTICKS, TOM                   |                | F                 | 43.66            | 58              |
| DRUMSTICKS, TOM—FRESH             |                | F                 | 45.00            | 40              |
| DRUMSTICKS, HEN                   | 32.00          |                   | 32.00            | 5               |
| WINGS, FULL-CUT, TOM              | 35.00-37.00    |                   | 36.08            | 13              |
| WINGS, FULL-CUT, HEN              | 44.00          |                   | 44.00            | 15              |
| WINGS, V-TYPE, TOM                | 51.00          |                   | 51.00            | 20              |
| WINGS, V-TYPE, HEN                |                | F                 | 71.00            | 20              |
| NECKS, TOM                        | 29.00          |                   | 29.00            | 13              |
| NECKS, HEN                        | 26.00-27.00    |                   | 26.35            | 26              |
| BREASTS, B/S, TOM 3/              | 172.00         |                   | 172.00           | 80              |
| BREASTS, B/S, TOM—FRESH 3/        | 170.00-175.00  |                   | 172.50           | 80              |
| THIGH MEAT                        |                | T                 | 91.50            | 80              |
| THIGH MEAT—FRESH                  |                | R                 | 96.00            | 40              |
| BREAST TRIM MEAT                  | 77.00          |                   | 77.00            | 80              |
| SCAPULA MEAT                      |                | F                 | 78.00            | 10              |
| TENDERLOINS                       |                |                   |                  |                 |
| DESTRAPPED TENDERS                |                | W                 | 166.00           | 120             |
| DESTRAPPED TENDERS—FRESH          | 175.00         |                   | 175.00           | 40              |
| WING MEAT WITH SKIN               | 81.00          |                   | 81.00            | 20              |
| MECHANICALLY SEPARATED 4/         | 17.00-19.00    |                   | 18.00            | 160             |
| MECHANICALLY SEPARATED—FRESH 4/   | 18.00-20.00    |                   | 19.33            | 120             |
| EXPORT TRADING                    |                |                   |                  |                 |
| DRUMSTICKS, TOMS                  |                | F                 | 45.18            | 228             |
| WINGS FULL-CUT - TOMS             |                |                   |                  |                 |
| WINGS, V-TYPE, TOM                |                |                   |                  |                 |
| TAILS                             |                |                   |                  |                 |
| MECHANICALLY SEPARATED 4/         |                | R                 | 16.00            | 120             |
| THIGH MEAT - FROZEN               |                | F                 | 92.00            | 200             |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.